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HONORABLE WHITMAN L. HOLT  
HEARING DATE: April 14, 2021 at  
11:00 a.m. PST.  
RESPONSES DUE: April 6, 2021  
LOCATION: Telephonic

SAM J. ALBERTS (WSBA #22255)  
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*Proposed Counsel to the Official  
Committee of Unsecured Creditors  
of Easterday Ranches, Inc.*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF WASHINGTON

In re:  
EASTERDAY RANCHES, INC., et al.,  
Debtors<sup>1</sup>

Chapter 11

Lead Case No. 21-00141-11 (WLH)  
Jointly Administered

**NOTICE OF APPLICATION OF  
THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR AN  
ORDER APPROVING THE  
EMPLOYMENT OF B. RILEY  
ADVISORY SERVICES AS  
FINANCIAL ADVISOR *NUNC PRO  
TUNC* TO FEBRUARY 25, 2021**

<sup>1</sup> The Debtors along with their case numbers are as follows: Easterday Ranches, Inc. (21-00141) and Easterday Farms, a Washington general partnership (21-00176).

1 PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors of  
2 Easterday Ranches, Inc. (the “Committee”) has filed the *Application of the Official*  
3 *Committee of Unsecured Creditors for an Order Approving the Employment of B. Riley*  
4 *Advisory Services as Financial Advisor Nunc Pro Tunc to February 25, 2021* [Docket  
5 No. 477] (the “Application”) pursuant to sections 327 and 330 of title 11 of the United  
6 States Code (the “Bankruptcy Code”), Rule 2014(a) of the Federal Rules of Bankruptcy  
7 Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules for the United  
8 States Bankruptcy Court for the Eastern District of Washington (the “Local Rules”).

9 PLEASE TAKE FURTHER NOTICE that, in support of the Application, the  
10 Committee has filed the *Supplement to Application of the Official Committee of*  
11 *Unsecured Creditors for an Order Approving the Employment of B. Riley Advisory*  
12 *Services as Financial Advisor Nunc Pro Tunc to February 25, 2021* [Docket No. 478]  
13 (the “Retention Supplement”), as well as the *Declaration of Seth Freeman In Support*  
14 *of Application of the Official Committee of Unsecured Creditors for an Order*  
15 *Approving the Employment of B. Riley Advisory Services as Financial Advisor Nunc*  
16 *Pro Tunc to February 25, 2021* [Docket No. 479] (the “Freeman Declaration”).

17 PLEASE TAKE FURTHER NOTICE that the Application is set for hearing on  
18 **April 14, 2021 at 11:00 a.m.** (the “Hearing”).

19 PLEASE TAKE FURTHER NOTICE that if you object to the entry of an order  
20 approving the Application, you must do so by filing a written objection with this Court

21  
**NOTICE OF COMMITTEE  
EMPLOYMENT APPLICATION**

1 and serving a copy upon the undersigned on or before Tuesday, April 6, 2021. **Should**  
2 **you fail to timely and properly object to the Application, the Court may enter an**  
3 **order approving the employment of B. Riley Advisory Services as financial**  
4 **advisor to the Committee *nunc pro tunc* to February 25, 2021, without a hearing**  
5 **and without further notice to you.**

6 PLEASE TAKE FURTHER NOTICE that the Hearing will be held by telephonic  
7 appearance as follows:

8 **Hearing Date: April 14, 2021**  
9 **Time: 11:00 a.m. PST**  
10 **Phone Number: 1-877-402-9757**  
11 **Conference Code: 7036041**

12 Copies of the Application and supporting pleadings may be obtained through the  
13 PACER website or by contacting the undersigned.

14 DATED this 30th day of March, 2021.

15 DENTONS US LLP

16 By/s/ Sam J. Alberts  
17 Samuel R. Maizel (admitted *pro hac vice*)  
18 Sam J. Alberts (WSBA #22255)  
19 Sarah M. Schrag (admitted *pro hac vice*)  
20 David F. Cook (admitted *pro hac vice*)

21 *Proposed Counsel to the Official  
Committee of Unsecured Creditors  
of Easterday Ranches, Inc.*

22 **NOTICE OF COMMITTEE  
EMPLOYMENT APPLICATION**